

## ADULT PATIENT INTAKE FORM

**DR. SARAH ROTH, BSc, ND**

(Previously Dr. Sarah Berrett, BSc, ND)

Patient information contained within this form is considered strictly confidential. Your responses are important to help us better understand the health issues you face and ensure the delivery of the best possible care.

<b>Today's Date:</b>
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Name:	<i>First</i>	<i>Middle</i>	<i>Last</i>
Address:	<i>Street</i>		
	<i>City</i>	<i>Province</i>	<i>Postal Code</i>
Phone:	<i>Home</i>	<i>Work</i>	<i>Cell</i>
Email:			
Emergency Contact:	<i>Name</i>	<i>Relationship</i>	<i>Phone</i>
Date of Birth:	<i>MM/DD/YYYY</i>		
Gender:	<i>M</i>	<i>F</i>	
Occupation:			
Employer:			
Marital Status:	<i>S</i>	<i>M</i>	<i>D</i> <i>W</i> <i>Sep</i>
Insurance:			
Medical Doctor:	<i>Name</i>	<i>Phone</i>	<i>Last physical: DD/MM/YY</i>
			<i>Last Blood work: MM/YY</i>
Dentist:	<i>Name</i>	<i>Phone</i>	<i>Last check-up: DD/MM/YY</i>
	Would you like to receive: Email appointment reminders? Yes / No		
How did you hear about us?			

Please give a brief, detailed description of the problem(s) you are currently experiencing, in descending order of importance, with the date of diagnosis if applicable:

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What seemed to be the initial cause (s) of your concerns? \_\_\_\_\_

Have you tried other conventional or complimentary treatments? If so, what were they and what were the results?

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Are you currently receiving any other treatments? If so, please list the practitioner and type of treatment.

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What are your expectations for coming to our clinic?

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**MEDICAL HISTORY**

Please mark (c) for current problems or (p) for significant problems in the past:

**Eyes**

- Cataracts
- Colour blindness
- Eye pain
- Glasses or contacts
- Glaucoma

**Ears**

- Dizziness
- Ear ache
- Impaired hearing
- Ringing in the ears

**Nose**

- Loss of smell
- Nasal congestion
- Nosebleeds
- Sinus infections

**Throat**

- Frequent colds
- Hoarseness
- Sore throat (chronic)
- Tonsillitis

**Respiratory**

- Chronic cough
- Hay fever (or seasonal allergies)
- Shortness of breath
- Coughing up phlegm/blood
- Wheezing

**Cardiovascular**

- High blood pressure
- Chest pain
- Deep leg pain
- Easy bruising
- Fainting
- Irregular pulse
- Palpitations
- Poor circulation
- Rapid heartbeat
- Slow heartbeat
- Slow wound healing
- Swelling of the ankles

**Endocrine**

- Excessive hunger
- Excessive thirst
- Fatigue
- Heat/cold intolerance
- Hypoglycemia
- Hypothyroid
- Diabetes/hyperglycemia

**Gastrointestinal**

- Abdominal pain/bloating
- Bloody or black stools

- Colitis/Crohn's
- Constipation
- Diarrhea
- Difficulty swallowing
- Poor appetite
- Excessive gas
- Gallbladder trouble
- Heartburn/reflux
- Hemorrhoids
- Hernia
- Intestinal worms
- Jaundice (yellow skin)
- Liver trouble
- Nausea/ vomiting
- Painful bowel movements

**Genitourinary**

- Bed-wetting
- Bladder infection
- Genital lesions/discharge
- Kidney infection
- Kidney stones
- Sexual difficulty
- Sexually transmitted infection

**Urination**

- Overnight more than 2x
- More than 8x in 24hrs
- Blood in urine
- Incontinence
- Painful urination
- Urgent urination

**Female**

- Bleeding between cycles
- Breast pain/distension
- Endometriosis
- Hot flashes
- Lumps in breasts
- Menopause
- Nipple discharge
- Ovarian cysts
- PMS
- Vaginal discharge
- Vaginal dryness

**Menstrual flow**

- Heavy/Light (circle)
- Pain/Cramps
- Excessive bleeding
- Clotting
- Days of flow: \_\_\_\_\_
- Length of cycle: \_\_\_\_\_
- Age of first menses: \_\_\_\_\_
- First day of last period: \_\_\_\_\_
- Number of pregnancies: \_\_\_\_\_

- Are you pregnant? Yes/no  
If yes, how many months: \_\_\_\_\_
- Number of miscarriages: \_\_\_\_\_
- Number of births: \_\_\_\_\_
- Number of abortions: \_\_\_\_\_
- Are you sexual active? Yes No
- Birth control method:  
\_\_\_\_\_
- Birth control used in the past  
(for how long?) \_\_\_\_\_
- Date of last PAP test:  
\_\_\_\_\_
- Date of last mammogram:  
\_\_\_\_\_
- Do you perform self-breast  
examinations? Yes No

**Male**

- Prostate problems
- Swelling/lumps in testicles
- Penile discharge
- Infertility
- Difficulty achieving or  
maintaining an erection
- Painful erection
- Premature ejaculation
- Painful/difficult urination
- Currently sexually active  
If yes, birth control \_\_\_\_\_

**Mental-emotional**

- Anger
- Anxiety
- Depression
- Insomnia
- Irritability
- Excessive sleeping
- Memory loss
- Mental disorder
- Nervousness
- Nightmares
- Suicidal thoughts
- Teeth clenching/grinding

**Muscle/Joint/Pain**

- Arthritis/Rheumatism
- Back/neck pain
- Broken bone
- Bursitis
- Concussion/head injury
- Foot trouble
- Headaches
- Joint pain

- Muscle weakness
- Migraines
- Numbness/tingling
- Sciatica
- Sprain/strain
- Tremors

**Skin**

- Acne/boils
- Dryness
- Easy bruising
- Eczema or hives
- Itching
- Hair loss
- Rash
- Varicose veins

**Check any conditions you  
have or have had:**

- Alcoholism
- Alzheimer's/dementia
- Anemia
- Appendicitis
- Arteriosclerosis
- Asthma
- Autoimmune disease
- Bronchitis
- Cancer
- Chicken pox
- Cold sores
- Emphysema
- Epilepsy
- Goiter
- Gout
- Heart disease
- Hepatitis
- Herpes
- High cholesterol
- HIV/AIDS
- Malaria
- Multiple sclerosis
- Mumps
- Pacemaker
- Osteoporosis
- Pneumonia
- Polio
- Rheumatic fever
- Stroke
- Thyroid disease
- Tuberculosis

**Have you...**

- Been hospitalized in the last 5yr
- Had any recent surgeries  
If yes, explain: \_\_\_\_\_

**FAMILY MEDICAL HISTORY**

Relation	Age	Living/Dead (L/D)	Medical Condition (s) or cause of death
Father			
Mother			
Brother (s)			
Sister (s)			
Maternal GM			
Maternal GF			
Paternal GM			
Paternal GF			
Other			

Are there any other medical conditions that run in the family? \_\_\_\_\_

**ALLERGIES**

Please list any allergies to medications: \_\_\_\_\_

Please list any environmental allergies: \_\_\_\_\_

Please list any known food allergies: \_\_\_\_\_

Please list any other allergies: \_\_\_\_\_

**MEDICATIONS**

Please list your medications below in as much detail as possible and bring your bottles with you to your appointment:

Drug	Dosage	Start Date	Reason

Please list past medications and their purpose \_\_\_\_\_

How many times have you taken antibiotics? \_\_\_\_\_

**SUPPLEMENTS**

Please list any supplements you are currently taking along with brand and dosing:

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**VACCINATIONS**

Did you receive the normal vaccine schedule as a child Yes/No

Any additional vaccines \_\_\_\_\_

Any reactions to vaccines \_\_\_\_\_

Have you traveled outside Canada recently? If so, where? \_\_\_\_\_

**LIFESTYLE****Energy and Stress**

Rate your energy level: Low 1 2 3 4 5 6 7 8 9 10 High

Rate your stress level: Low 1 2 3 4 5 6 7 8 9 10 High

What are your methods of dealing with stress? \_\_\_\_\_

Do you exercise? Yes No If yes, what type and how often? \_\_\_\_\_

Do you smoke? Yes No In the past If yes, for how long? \_\_\_\_\_ Packs per day: \_\_\_\_\_

Do you do any recreational drugs? Yes No

How often do you drink alcohol? \_\_\_\_\_

Do you drink coffee? Yes No If yes, how much? \_\_\_\_\_

Do you watch TV? Yes No If yes, how much? \_\_\_\_\_

**Sleep:**

Do you have trouble falling asleep? Yes No

Do you sleep through the night? Yes No

Do you wake feeling refreshed? Yes No

How many hours of sleep do you normally get? \_\_\_\_\_

**Home Environment**

Do you live close to any of the following? Circle all that apply.

Airport Dump Highway Industry Power Lines Cell Phone Tower

Have you done any major renovations in your home recently? Yes No

How old is your home? \_\_\_\_\_ How long have you lived in your current home? \_\_\_\_\_

Do you have any household pets? \_\_\_\_\_

Have you ever been exposed to any toxic chemicals or heavy metals? Yes No If yes, describe: \_\_\_\_\_

**DIET**

Do you have any known food intolerances or allergies? If so, please list. \_\_\_\_\_

Do you have any dietary restrictions (religious, vegetarian, vegan, etc.)? \_\_\_\_\_

How many meals do you generally eat each day? \_\_\_\_\_

Do you drink soft drinks? Yes No If yes, how often? \_\_\_\_\_

Describe a typical day's diet:

Breakfast \_\_\_\_\_

Snack \_\_\_\_\_

Lunch \_\_\_\_\_

Snack \_\_\_\_\_

Dinner \_\_\_\_\_

Snack \_\_\_\_\_

Beverages \_\_\_\_\_

How much water do you drink in a day? \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Weight 1 year ago: \_\_\_\_\_

**CONTEXT OF CARE**

Please answer the following to the best of your ability.

1. What long-term goals do you have from working with me as your doctor?
  - a) \_\_\_\_\_
  - b) \_\_\_\_\_

2. What is your present level of commitment to address any underlying causes of your signs and symptoms? (Rate from 1 to 10, 10 being 100% committed) 1 2 3 4 5 6 7 8 9 10

3. What do you LOVE to do?
 

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

4. Have you experienced any major grief or disappointment in the past? If you're comfortable, please describe.
 

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\_\_\_\_\_

\_\_\_\_\_

5. Have you experienced any abuse in the past, physical or sexual? If you're comfortable, please describe.

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6. If you are sexually active, how would you describe your sex life? Are you dissatisfied with any aspect?

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7. How would you describe the quality of your personal relationships?

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8. Are you an active participant in a religion? If so, which religion and how important is this to your life?

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9. Is there anything that you feel is important that has not been covered?

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Thank you for taking the time to complete this intake form. The answers you provide allow us to have a better understanding of who you are and what your main goals and health concerns are. Please fax, mail, or scan to email this form to the Marda Loop Naturopathic and Wellness Clinic at least 48 hours before your appointment to ensure the Doctor has time to go over what you have written. If sending a copy via e-please send to: [patientcare@mardaloopwellness.com](mailto:patientcare@mardaloopwellness.com).